

**Partnership & Bundle Payment Agreement**

\_\_\_\_\_ **Partnerships are subject to initial participation period of 12 months from date of purchase. After initial 12 months, partnership automatically renews month to month.** If partnership is discontinued and then later restarted, new 12 month initial participation begins. Additional family members may be added at any time. Family add-on partnerships will begin initial 12 month commitment period at start of that individual’s partnership. Transitions to a family partnership, begin a new 12 month initial commitment period for whole family. Family partnerships may consist of members of your immediate family. Family is defined as Individual, spouse, and children of under age 18. Whole family partnership up to 5 members. After fulfilling the initial 12 month family partnership commitment, individual may downgrade and continue at individual level without beginning a new 12 month commitment period. A partnership is not a care plan 1<sup>st</sup> adult/adolescent family partner is \$189. Infant/Child partnership may be added on to parent partnership or bundle.

\_\_\_\_\_ **Partnership may be canceled at any time with 30 day written notice.** Cancellation prior to fulfillment of initial 12 month commitment requires payment of full service fees for any services rendered during partnership period. Full service fees are fees that appear on superbills for submission to insurance should you choose to do so. Time of services discounts do not apply and any waived fees or discounts that were applied to products, supplements, tools, supplies, or other will be removed and charged to the active participant. In the event of a refund request, active participant shall be responsible for payment of full visits fees incurred to date, full price of supplements supplies, any waived fees. Outstanding payments are due in full at the time of discontinuation. After the initial 12 month commitment period is fulfilled, active participant may request cancellation in accordance with this contract with no additional fees or penalties.

\_\_\_\_\_ **Bundles are good for 12 months from purchase date or until utilized, whichever occurs first. Once a service is used under a bundle, Minimum participation period is the completion of the bundle;** Bundle is completed when all visits are used or after 12 months from purchase, whichever occurs first. Bundles may be canceled for full refund prior to utilization of any covered services. Unused units expire after 12 months. A one time extension of 3 months may be granted at the discretion of Active Edge for extenuating circumstances if there are 3 or more units remaining after an initial bundle expiration period. Bundle pricing remains the same with renewal regardless of current pricing unless package level is changed, package inclusions at the same level are changed or initial program renewal dates lapses. **Bundle payments are due in full at the time of purchase or renewal.** In extenuating circumstances, Active Edge may grant exception to split the payment into 2 equal payments.

\_\_\_\_\_ Unless otherwise noted, all supplements, therapy tools, supplies, diagnostic and laboratory testing fees are in addition to partnerships and bundles. Bundle units may not be used to pay for lab fees. Fees are subject to change. Fees are in accordance with current patient payment agreement pricing as indicated on current pricing menu. Current is defined as at the time test is ordered.

\_\_\_\_\_ **Discounts:** Diagnostic or lab test discounts apply only if test is done at specified testing facility or through specified company and do not use insurance. Only one discount can be used per transaction. Super Thursday discounts apply to products (Coffee, tea, shakes, supplements, etc) therapy tools and supplies. Super Thursday discounts do not apply to diagnostic or lab tests. Select diagnostic or lab tests from quest or other outside facility are eligible for membership discount pricing.

\_\_\_\_\_ Partnerships and bundles are not indicative of care plans, but offer an opportunity for you to receive flexible treatment for wellness or other as needed. Life Activated Partnerships and Activation Bundles do not apply to Initial Evaluation or Discovery Bundles. Partnerships and bundles are non-transferable. The definitions and inclusions page of this packet has been provided for my reference.

**Partnership Payment Agreement**

Partnership payments may be made in full for \$ \_\_\_\_\_ annually or \$ \_\_\_\_\_ monthly.

**Annual Payment Agreement:** I \_\_\_\_\_ agree beginning on \_\_\_\_\_ and recurring on this date each subsequent year unless accordance with this agreement.

**Monthly Payment Agreement:** I \_\_\_\_\_ agree beginning on \_\_\_\_\_. Payment will recur on the 1<sup>st</sup>/20<sup>th</sup> day of each renew automatically unless cancelation with written notice is received accordance

**Bundle Payment Agreement**

One- time payment \$ \_\_\_\_\_ Exp. Date \_\_\_\_\_

<b>Office Use Only:</b>	
Bundle _____	
1 <sup>st</sup> Partner _____	\$ _____
Add-on AA/IC _____	\$ _____
Add-on AA/IC _____	\$ _____
Add-on AA/IC _____	\$ _____
Add-on AA/IC _____	\$ _____

to pay \$ \_\_\_\_\_ Annually  
cancelation with written notice is received in

to pay \$ \_\_\_\_\_ Monthly  
subsequent month and will continue to  
with this agreement.

In accordance to the payment terms indicated above, I authorize my credit/debit card provided to be charged in the intervals indicated above. I understand that it is my responsibility to keep this card updated. Any declined or insufficient fund transactions are subject to a \$25 re-processing fee. This agreement will carry forward to any updated cards I provide.

Print: \_\_\_\_\_ Sign: \_\_\_\_\_ Date: \_\_\_\_\_

Name on Card: \_\_\_\_\_ Card # \_\_\_\_\_ Exp Date: \_\_\_\_\_ CSV \_\_\_\_\_

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## Definitions & Inclusions: Keep for your reference

### Services

**Activation Visit:** A visit is defined as 15 minutes with the physician or 30 minutes with a non-physician except in the case of dry needling. Multiple visits may be stacked in a single session as needed to improve treatment efficiency. For example, if your physician recommends a 30-minute session, that will count as 2 visits. Dry needling counts as a visit unless the physician is with the patient throughout the entire needling session doing ancillary or adjunct therapies of any nature. If physician is present for full needling session, physician visit definition applies. Activation Visits may include any combo of: Spinal or Extremity Adjustments, Assessments and Examinations, Diagnostics Review, Education. Muscle Testing, Soft tissue release, Active Muscle Repair/Release, Stretching, Functional Movement & Neurological Retraining, Exercise Therapy, Muscle or Movement Pattern Activation, Cranial/Sinus work, TMJ work, Nutritional & Dietary Recommendations, Supplement Prescription, Troubleshooting and Success Strategizing, Mindset, Lifestyle, or other Coaching

- **Physician and Non-Physician Therapist/Assistant Visits:** generally indicates one on one individualized therapy however, multiple family members receiving similar exercises may receive therapy simultaneously.
- **Physician visit:** may include Chiropractic, Functional Medicine, or other.
  - In order to provide you with the best care possible, we have discontinued fees per service and only charge based on the time you are with the physician.
  - Physician may utilize any treatment technique he/she deems relevant that you agree to during your visit with now additional fees or restrictions except those listed in the pricing menu.
  - Common services that may occur during a physician visit include:
    - Any combination of chiropractic adjustments (spinal, extraspinal, internal and external)
    - Any combination of active or passive therapy, dry needling, cupping
      - **Active Therapy** includes any individual therapy requiring patient participation
      - **Passive Therapy** includes ultrasound, electric muscle stimulation (EMS) without movement, intersegmental traction, laser, light therapy, or other therapy that does not require active participation from patient. Excludes Dry Needling. Passive therapies billed in addition to physician visit unit.
      - **Dry Needling** includes the use of acupuncture needles to stimulate and release trigger points. Sessions range from 15-45 minutes. This therapy should not be confused with acupuncture. Dry needling is not acupuncture. Dry needling may be billed in addition to or independently of physician activation unit at physician discretion.
      - **Cupping** is a procedure that utilizes suction to improve muscular health. Cups may be left stationary for 15-30 minutes or done with movement.
    - Any combination of supplement, nutritional, or lifestyle recommendations. This may also include strategy sessions, mind-set retraining, and barrier trouble shooting.
    - Review of lab work and direction for care that may result from labs.
    - This list may not be full or complete as new services/techniques are added or used uniquely. This list is intended to give a good example of the variety of care that may be encountered. You are always encouraged to let your provider know if you are uncomfortable with any treatment or procedure. Thank you for your constant open communication.
  - **Non-physician visit:** may occur independently or in conjunction with physician visits.

- In order to provide you with the best care possible, we have discontinued fees per service and only charge based on the time you are with non-physician therapists, trainers, assistants, etc.
- Non-physicians may utilize any treatment technique he/she is certified/licensed/trained to do that he/she deems relevant and that you agree to during your visit with now additional fees or restrictions except those listed in the pricing menu.
- Common services that may occur during a non-physician visit include:
  - **Movement Retraining** may include any combination of active or passive therapies to:
    - Identify and reduce underlying movement dysfunction, especially those causing pain or dysfunction elsewhere
    - Improve brain/body communication.
    - Retrain neurological connectivity or firing patterns.
    - Restore movement efficiency.
    - Reactivate and reorganize scar tissue to improve the activation, strength and overall health of affected musculature and fascia.
    - Improve range of motion, flexibility, agility, balance, proprioception, strength, endurance or other
    - Exercise programming and instruction
  - **Active Soft tissue Repair** may include any combination of active or passive therapies to:
    - Reduce underlying range of motion deficits, especially those creating movement dysfunction and discomfort elsewhere
    - Decrease pain from the source. Note: This may mean the area where pain is not the primary areas worked on in any given visit.
    - Identify if muscle disease is causal or compensatory. Reduce causal dysfunction.
    - Reactivate scar tissue repair and reorganization
    - Improve myofascial health, neuromuscular communication, and movement efficiency
    - Increase blood flow, range of motion, and/or flexibility
    - Release trigger points and reduce muscle spasm

- **Massage Beds** are intersegmental traction beds for the purpose of relaxing musculature and improving intersegmental spinal movement
- **Electric Muscle Stimulation (EMS)** is an electrical therapy that causes your muscles to contract and relax in sequence, causing your muscles to settle in a more relaxed state.
- **Infrared Sauna** is a deep heat therapy to help your body relax, detoxify, improve circulation, relieve muscle and joint aches/pains, promote weight loss, improve sleep, and decrease other symptoms associated with chronic fatigue.
- **Deep Dive Blood Panel:** is a unique and comprehensive combination of tests run through Quest labs. Panel must be paid for through the office to utilize special pricing. We will not provide diagnosis codes for insurance submission.
- **Snapshot Urinalysis & Saliva Panel:** is a unique combination of markers that allow us to quickly assess current health and progress throughout your health journey.

#### Definition of Partnership perks

- *No Same day Appointment Cancellation Fees: Though same day cancellation fees do not apply to our partners, we appreciate as much notice as possible any time reschedules need to occur so that we may offer unexpected availability to participants on our waitlist.*

- *Priority Scheduling: Special blocks of time on our schedule are set aside for our partners. Partners may also get first priority over other participants on the waitlist.*
- *Unlimited access: no visit limit for unlimited therapies. Therapies should be scheduled to ensure availability but are available on a walk-in basis if available.*
- *10% Supplement Discount: Discount applies to all supplements, therapy tools, supplies, and coffee/tea products in Boost Market unless otherwise noted. Discount applies through Metagenics and NutraDyn online stores. Online discount does not apply to Organo Gold or IDLife products. Discount set up for IDLife and Organo Gold are set up separately.*
- *Discounts on Select Lab tests: Prices are subject to change without notice*
- *Special Partner Events and Discounts: Info will be provided as events are scheduled*
- *24 hour physician access: Physicians will share personal contact info and will respond to inquiries within 24 hours. Exception applies if doctor is out of town as internet and phone access may be restricted. However, Dr will make every effort to get back to you sooner whenever possible. If you have a medical emergency, please call 911.*